

1. List of Assets.
2. List of Creditors.
3. Monthly Rent Roll.
4. Plan Payments.
5. Projections For Billy Bob's and Putt Putt.
6. Tax Calculations.
7. Operating Expenses - Strip Center.

List of Assets

1.	Strip Center including Outback	\$3,800,000
2.	Billy Bob's	\$2,800,000
3.	Putt Putt and go cart parcel	\$ 500,000
4.	Equipment	<u>\$ 150,000</u>
	Total	\$7,250,000

List of Creditors

1. Internal Revenue Service \$ 61,825
2. West Virginia State Tax Department \$ 27,212
3. Sheriff-Treasurer of Cabell County \$ 41,673
4. Secured creditors:
 - Community Trust Bank
 - Betson Entertainment
 - (Lease provisions)

Unsecured:

William Watson	\$ 65,000
SBA PPP Loan (forgiveable)	\$ 59,000
SBA PPP Loan (forgiveable)	\$120,000

Monthly Rent Roll

Tortilla Factory	\$ 8,000
LKV	\$ 2,200
Opulence	\$ 2,400
Beauty Systems	\$ 2,283
Uncle Bill's Pub	\$ 4,750
Botega	\$ 1,000
Outback	<u>\$12,475</u>
Total	\$33,108

Less operating expenses -
Strip Center

Other Net Revenues:

Putt Putt / Billy Bob's	<u>\$19,000</u>
Total	\$52,100

Less Plan Payments:

Initial amount \$31,894 (to be increased after 3 months)

PLAN PAYMENTS

First Community Bank	\$24,069
Escrow payments	\$ 3,456
Internal Revenue Service	\$ 1,500
State Tax Department	\$ 600
Sheriff-Treasurer of Cabell County	\$ 1,166
Unsecured	<u>\$ 1,100</u>
Plus Escrow	<u>\$ 3,456</u>
Total	\$31,891

MONTH
Jan-21

INCOME

FOOD AND GAMES	\$	98,600.00	
LASER TAG	\$	11,200.00	
MINI GOLF	\$	-	
TOTAL			\$ 109,800.00

COST OF GOODS

FOOD AND BEV	\$	11,832.00	
TICKETS TOKENS	\$	3,451.00	
GIFT SHOP SUPPLIES	\$	4,930.00	
TOTAL			\$ 20,213.00

NET PROFIT	\$	89,587.00	
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EXPENSES

BANK SERVICE CHARGES	\$	1,647.00	
LANDRY SERVICE	\$	1,372.50	
OFFICE SUPPLIES	\$	823.50	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,921.50	
SALARY AND WAGES	\$	28,548.00	
PAYROLL TAXES	\$	2,854.80	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	7,686.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 62,293.30

EST NET PROFIT/LOSS	\$	27,293.70	
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MONTH
Feb-21

INCOME

FOOD AND GAMES	\$	91,000.00	
LASER TAG	\$	10,800.00	
MINI GOLF	\$	-	
TOTAL			\$ 101,800.00

COST OF GOODS

FOOD AND BEV	\$	10,920.00	
TICKETS TOKENS	\$	3,185.00	
GIFT SHOP SUPPLIES	\$	4,550.00	
TOTAL			\$ 18,655.00

NET PROFIT	\$	83,145.00	
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EXPENSES

BANK SERVICE CHARGES	\$	1,527.00	
LANDRY SERVICE	\$	1,272.50	
OFFICE SUPPLIES	\$	763.50	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,781.50	
SALARY AND WAGES	\$	26,468.00	
PAYROLL TAXES	\$	2,646.80	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	7,126.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 59,025.30

EST NET PROFIT/LOSS	\$	24,119.70	
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			MONTH
			Mar-21
INCOME			
FOOD AND GAMES	\$	105,000.00	
LASER TAG	\$	11,600.00	
MINI GOLF	\$	-	
TOTAL			\$ 116,600.00
COST OF GOODS			
FOOD AND BEV	\$	12,600.00	
TICKETS TOKENS	\$	3,675.00	
GIFT SHOP SUPPLIES	\$	5,250.00	
TOTAL			\$ 21,525.00
NET PROFIT	\$	95,075.00	
EXPENSES			
BANK SERVICE CHARGES	\$	1,749.00	
LANDRY SERVICE	\$	1,457.50	
OFFICE SUPPLIES	\$	874.50	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	2,040.50	
SALARY AND WAGES	\$	30,316.00	
PAYROLL TAXES	\$	3,031.60	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	8,162.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 65,071.10
EST NET PROFIT/LOSS	\$	30,003.90	

			MONTH
			Apr-21
INCOME			
FOOD AND GAMES	\$	81,000.00	
LASER TAG	\$	9,800.00	
MINI GOLF	\$	7,500.00	
TOTAL			\$ 98,300.00
COST OF GOODS			
FOOD AND BEV	\$	9,720.00	
TICKETS TOKENS	\$	2,835.00	
GIFT SHOP SUPPLIES	\$	4,050.00	
TOTAL			\$ 16,605.00
NET PROFIT	\$	81,695.00	
EXPENSES			
BANK SERVICE CHARGES	\$	1,474.50	
LANDRY SERVICE	\$	1,228.75	
OFFICE SUPPLIES	\$	737.25	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,720.25	
SALARY AND WAGES	\$	25,558.00	
PAYROLL TAXES	\$	2,555.80	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	6,881.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 57,595.55
EST NET PROFIT/LOSS	\$	24,099.45	

MONTH
May-21

INCOME

FOOD AND GAMES	\$	78,000.00	
LASER TAG	\$	7,200.00	
MINI GOLF	\$	15,600.00	
TOTAL			\$ 100,800.00

COST OF GOODS

FOOD AND BEV	\$	9,360.00	
TICKETS TOKENS	\$	2,730.00	
GIFT SHOP SUPPLIES	\$	3,900.00	
TOTAL			\$ 15,990.00

NET PROFIT	\$	84,810.00	
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EXPENSES

BANK SERVICE CHARGES	\$	1,512.00	
LANDRY SERVICE	\$	1,260.00	
OFFICE SUPPLIES	\$	756.00	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,764.00	
SALARY AND WAGES	\$	26,208.00	
PAYROLL TAXES	\$	2,620.80	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	7,056.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 58,616.80

EST NET PROFIT/LOSS	\$	26,193.20	
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MONTH
Jun-21

INCOME

FOOD AND GAMES	\$	89,200.00	
LASER TAG	\$	5,600.00	
MINI GOLF	\$	11,200.00	
TOTAL			\$ 106,000.00

COST OF GOODS			
FOOD AND BEV	\$	10,704.00	
TICKETS TOKENS	\$	3,122.00	
GIFT SHOP SUPPLIES	\$	4,460.00	
TOTAL			\$ 18,286.00

NET PROFIT	\$	87,714.00	
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EXPENSES

BANK SERVICE CHARGES	\$	1,590.00	
LANDRY SERVICE	\$	1,325.00	
OFFICE SUPPLIES	\$	795.00	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,855.00	
SALARY AND WAGES	\$	27,560.00	
PAYROLL TAXES	\$	2,756.00	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	7,420.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 60,741.00

EST NET PROFIT/LOSS	\$	26,973.00	
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MONTH

Jul-21

INCOME

FOOD AND GAMES	\$	98,700.00	
LASER TAG	\$	6,200.00	
MINI GOLF	\$	15,000.00	
TOTAL			\$ 119,900.00

COST OF GOODS			
FOOD AND BEV	\$	11,844.00	
TICKETS TOKENS	\$	3,454.50	
GIFT SHOP SUPPLIES	\$	4,935.00	
TOTAL			\$ 20,233.50

NET PROFIT	\$	99,666.50	
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EXPENSES

BANK SERVICE CHARGES	\$	1,798.50	
LANDRY SERVICE	\$	1,498.75	
OFFICE SUPPLIES	\$	899.25	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	2,098.25	
SALARY AND WAGES	\$	31,174.00	
PAYROLL TAXES	\$	3,117.40	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	8,393.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 66,419.15

EST NET PROFIT/LOSS	\$	33,247.35	
\$			

Aug-21

INCOME

FOOD AND GAMES	\$	92,400.00	
LASER TAG	\$	5,800.00	
MINI GOLF	\$	15,000.00	
TOTAL			\$ 113,200.00

COST OF GOODS			
FOOD AND BEV	\$	11,088.00	
TICKETS TOKENS	\$	3,234.00	
GIFT SHOP SUPPLIES	\$	4,620.00	
TOTAL			\$ 18,942.00

NET PROFIT	\$	94,258.00	
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EXPENSES

BANK SERVICE CHARGES	\$	1,698.00	
LANDRY SERVICE	\$	1,415.00	
OFFICE SUPPLIES	\$	849.00	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,981.00	
SALARY AND WAGES	\$	29,432.00	
PAYROLL TAXES	\$	2,943.20	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	7,924.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 63,682.20

EST NET PROFIT/LOSS	\$	30,575.80	
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MONTH

Sep-21

INCOME

FOOD AND GAMES	\$	69,000.00	
LASER TAG	\$	3,300.00	
MINI GOLF	\$	6,000.00	
TOTAL			\$ 78,300.00

COST OF GOODS			
FOOD AND BEV	\$	8,280.00	
TICKETS TOKENS	\$	2,415.00	
GIFT SHOP SUPPLIES	\$	3,450.00	
TOTAL			\$ 14,145.00

NET PROFIT	\$	64,155.00	
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EXPENSES

BANK SERVICE CHARGES	\$	1,174.50	
LANDRY SERVICE	\$	978.75	
OFFICE SUPPLIES	\$	587.25	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,370.25	
SALARY AND WAGES	\$	20,358.00	
PAYROLL TAXES	\$	2,035.80	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	5,481.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 49,425.55

EST NET PROFIT/LOSS	\$	14,729.45	
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Oct-21

INCOME

FOOD AND GAMES	\$	73,500.00	
LASER TAG	\$	4,800.00	
MINI GOLF	\$	3,500.00	
TOTAL			\$ 81,800.00

COST OF GOODS			
FOOD AND BEV	\$	8,820.00	
TICKETS TOKENS	\$	2,572.50	
GIFT SHOP SUPPLIES	\$	3,675.00	
TOTAL			\$ 15,067.50

NET PROFIT	\$	66,732.50	
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EXPENSES

BANK SERVICE CHARGES	\$	1,227.00	
LANDRY SERVICE	\$	1,022.50	
OFFICE SUPPLIES	\$	613.50	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,431.50	
SALARY AND WAGES	\$	21,268.00	
PAYROLL TAXES	\$	2,126.80	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	5,726.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 50,855.30

EST NET PROFIT/LOSS	\$	15,877.20	
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MONTH

Nov-21

INCOME

FOOD AND GAMES	\$	71,000.00	
LASER TAG	\$	4,800.00	
MINI GOLF	\$	-	
TOTAL			\$ 75,800.00

COST OF GOODS

FOOD AND BEV	\$	8,520.00	
TICKETS TOKENS	\$	2,485.00	
GIFT SHOP SUPPLIES	\$	3,550.00	
TOTAL			\$ 14,555.00

NET PROFIT	\$	61,245.00	
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EXPENSES

BANK SERVICE CHARGES	\$	1,137.00	
LANDRY SERVICE	\$	947.50	
OFFICE SUPPLIES	\$	568.50	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,326.50	
SALARY AND WAGES	\$	19,708.00	
PAYROLL TAXES	\$	1,970.80	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	5,306.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 48,404.30

EST NET PROFIT/LOSS	\$	12,840.70	
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Dec-21

INCOME

FOOD AND GAMES	\$	72,500.00	
LASER TAG	\$	5,200.00	
MINI GOLF	\$	-	
TOTAL			\$ 77,700.00

COST OF GOODS			
FOOD AND BEV	\$	8,700.00	
TICKETS TOKENS	\$	2,537.50	
GIFT SHOP SUPPLIES	\$	3,625.00	
TOTAL			\$ 14,862.50

NET PROFIT	\$	62,837.50	
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EXPENSES			
BANK SERVICE CHARGES	\$	1,165.50	
LANDRY SERVICE	\$	971.25	
OFFICE SUPPLIES	\$	582.75	
PROFESSIONAL SERVICE	\$	2,000.00	
BUILDING REPAIRS	\$	500.00	
GAME/EQUIPMENT REPAIRS	\$	1,359.75	
SALARY AND WAGES	\$	20,202.00	
PAYROLL TAXES	\$	2,020.20	
PROPERTY TAXES	\$	1,200.00	
MISC CHARGES	\$	2,000.00	
UTILITIES	\$	5,439.00	
LOAN EXPENSE BILLY BOBS	\$	7,300.00	
LOAN EXPENSE MINI GOLF	\$	4,440.00	
TOTAL			\$ 49,180.45

EST NET PROFIT/LOSS	\$	13,657.05	
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EST YEARLY PROFIT

JAN	\$	27,293.70
FEB	\$	24,119.70
MARCH	\$	30,003.90
APRIL	\$	24,099.45
MAY	\$	26,193.20
JUNE	\$	26,973.00
JULY	\$	33,247.35
AUG	\$	30,575.80
SEPT	\$	14,729.45
OCT	\$	15,877.20
NOV	\$	12,840.70
DEC	\$	13,657.05
 TOTAL EST NET PROFIT	 \$	 279,610.50

Sales Tax		Withholding	Corp Franchise Tax		Total of all WV Liabilities
Period	Liability Due	Liability Due	Liability Due		
6/30/2008			50.00	PBC	
3/31/2012	0				
6/30/2012	0				
9/30/2012	0				
12/31/2012	0				
3/31/2013	0				
6/30/2013	0				
9/30/2013	0				
12/31/2013	0				
3/31/2014	0				
6/30/2014	0				
9/30/2014	0				
12/31/2014	0				
3/31/2015	0				
6/30/2015	0				
9/30/2015	0				
12/31/2015	0				
3/31/2016	0				
6/30/2016	0				
9/30/2016	0				
12/31/2016			9,872.00	PBC 6/30/2014, 6/30/2015, 6/30/2016	
3/31/2017	0				
6/30/2017					
9/30/2017					
12/31/2017					
3/31/2018					
6/30/2018					
9/30/2018					
12/31/2018					
3/31/2019					
6/30/2019					
9/30/2019					
12/31/2019	5,390.48	104.00	PBC		
3/31/2020	5,417.73	2,844.00			
6/30/2020	4.32				
9/30/2020		3,530.00			
	10,812.53	6,478.00	9,922.00		27,212.53

Total of
all WV
Liabilities

61,823.91

Corporate Income Tax		FICA Tax	FUTA Tax
Period	Liability Due	Liability Due	Liability Due
6/30/2008			
3/31/2012			
6/30/2012			
9/30/2012			
12/31/2012			
3/31/2013			
6/30/2013			
9/30/2013			
12/31/2013			
3/31/2014			
6/30/2014			
9/30/2014			
12/31/2014			
3/31/2015			
6/30/2015			
9/30/2015			
12/31/2015			0
3/31/2016			
6/30/2016			
9/30/2016			
12/31/2016			0
3/31/2017			
6/30/2017			
9/30/2017			
12/31/2017			927.39
3/31/2018			
6/30/2018			
9/30/2018			
12/31/2018			
3/31/2019			
6/30/2019			
9/30/2019		13,925.44 PBC	
12/31/2019		12,204.54 PBC	
3/31/2020		16,977.00	
6/30/2020		13,840.44	
9/30/2020		17,874.54	
	-	60,896.52	927.39

Attachment to Exhibits

Expenses For Operation of Strip Center.

On or before October 26, 2020, the Debtor will file an itemization of the operating expenses of the strip center. These expenses include real estate taxes; insurance; repairs, maintenance and supplies; management; accounting; utilities; and miscellaneous. The sum of the expenses will not adversely affect the Debtor's proposed 100 percent Plan.